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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

**MOTORS LIQUIDATION COMPANY,
f/k/a General Motors Corporation, *et al.***

Debtor.

**Chapter 11 Case No. 09-50026 (REG)
(Jointly Administered)**

**OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF MOTORS LIQUIDATION
COMPANY, *et al.*,**

Plaintiff,

- against -

Adv. P. No. 11-09406 (REG)

**UNITED STATES DEPARTMENT OF THE
TREASURY and EXPORT DEVELOPMENT
CANADA,**

Defendants.

NOTICE OF APPEAL

Export Development Canada, Defendant-Appellant in the above-captioned adversary proceeding (the "Proceeding"), by its attorneys, Vedder Price P.C., hereby appeals to the United States District Court for the Southern District of New York, pursuant to 28 U.S.C. § 158(a) and Fed. R. Bankr. P. 8001(a), from the Judgment (Dkt. No. 28) entered on December 2, 2011 and from related rulings and orders incorporated therein, including the Bankruptcy Court's

(i) Bench Decision On Motions To Dismiss And For Summary Judgment Re Disputes As To Ownership Of Term Loan Avoidance Action Proceeds (Dkt. No. 27) entered on November 28, 2011, (ii) Order Denying The DIP Lenders' Motions To Dismiss And Motions For Summary Judgment (Dkt. No. 29) entered on December 2, 2011, and (iii) the Errata Order Re Bench Decision On Motions To Dismiss And For Summary Judgment Re Disputes As To Ownership Of Term Loan Avoidance Action Proceeds (Dkt. No. 30) entered on December 12, 2011.

The parties to the Judgment and orders appealed from, and the names and addresses of their respective attorneys, are as follows:

Plaintiff/Appellee: The Official Committee of Unsecured Creditors of Motors Liquidation Company

Attorney: Thomas Moers Mayer, Esq.
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Defendant/Appellant: United States Department of the Treasury

Attorney: Preet Bharara
United States Attorney for the
Southern District of New York
By: David S. Jones
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Defendant/Appellant: Export Development Canada

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Dated: New York, New York
December 16, 2011.

VEDDER PRICE P.C.

By: /s/ Michael J. Edelman
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